

Summary of statistics

	2009	2008	2007	2006	2005*	2004 [#]	2003 [#]
SHARES							
Number of ordinary shares on which earnings per share is calculated (million)	178,5	177,9	176,7	175,1	173,4	189,9	188,3
Net worth per share (cents)	2 258	2 060	1 390	953	896	572	612
Headline earnings per share (cents)	651,6	651,9	272,4	524,6	408,4	277,5	183,5
Normalised headline earnings per share (cents)	499,5	630,1	570,3	495,3	380,2	277,5	183,5
Basic earnings per share (cents)	652,4	650,1	361,7	527,0	411,4	251,9	156,9
Dividends per share (cents) – normal	253,0	319,0	314,0	273,0	222,0	160,0	120,0
– special				200,0			
Dividend cover (times)	2,0	2,0	1,8	1,8	1,7	1,7	1,5
Cash flow per share (cents)	797,7	629,5	345,0	486,7	374,6	353,2	417,7
Ordinary shares in issue (million) (net of treasury shares)	178,7	178,4	177,7	176,3	174,4	171,8	188,8
Number of transactions – JSE	71 666	67 690	70 848	46 549	20 938	13 452	11 308
Number of shares traded (million)	107,7	129,8	176,3	138,2	92,7	94,9	76,4
Value of shares traded (R million)	4 780,6	8 019,9	13 549,1	8 519,7	3 473,0	2 129,5	1 380,4
Number of shares traded as a percentage of gross issued shares	54,6	65,9	89,9	70,7	47,9	49,7	37,1
Market price per share (cents)							
– year-end	5 600	5 749	6 700	6 814	4 230	2 790	1 710
– highest	5 900	8 049	8 800	7 745	4 400	2 900	2 230
– lowest	3 201	4 528	6 325	4 185	2 600	1 695	1 560
Earnings yield (%)	8,9	11,0	8,5	7,3	9,0	10,0	10,7
Dividend yield (%)	4,5	5,5	4,7	4,0	5,2	5,7	7,0
Price : Earnings ratio (times)	11,2	9,1	11,7	13,8	11,1	10,1	9,3
Market capitalisation (net of treasury shares) (R million)	10 006	10 257	11 904	12 012	7 376	4 792	3 228
JSE actuaries' electronics sector index at 30 September	9 866	10 705	13 886	11 644	7 851	5 328	3 852
OTHER							
Number of employees	6 321	7 196	6 523	6 276	5 320	5 169	4 918
Revenue per employee (R'000)	1 625	1 518	1 468	1 312	1 318	1 209	1 241
Operating profit per employee (R'000)	180	219	202	203	172	136	124
Wealth created per employee (R'000)	530	477	383	439	405	409	335
Employment cost per employee (R'000)	194	172	166	153	161	149	142
PROFITABILITY, ASSET MANAGEMENT, LIQUIDITY AND LEVERAGE							
EBITDA as a percentage of revenue [♦]	12,0	15,2	14,5	16,2	13,8	13,0	11,7
Operating margin (%) [♦]	11,1	14,4	13,8	15,5	13,1	11,2	10,0
Net asset turn (times) (including RCCF)	2,9	3,4	5,4	8,0	7,7	7,6	6,8
Net asset turn (times) (excluding RCCF)	3,7	4,0	5,7	9,7	9,7	11,2	8,9
Normalised return on ordinary shareholders' funds (%)	23,1	36,5	48,6	53,5	49,8	49,3	31,0
Return on net operating assets (%)	32,0	50,1	82,4	131,9	108,9	99,6	63,5
Return on net operating assets excluding investments in associates (%)	31,9	52,9	86,9	136,8	110,9	96,7	78,4
Taxation as a percentage of profit before taxation [†]	27,0	29,8	32,2	34,2	33,8	36,4	34,4
Total liabilities to total shareholders' funds (%) [†]	86,7	102,6	92,3	226,0	161,1	197,8	180,5
Net borrowings to total shareholders' funds (%) [†]	0,6	27,6	–	21,5	13,8	3,2	32,8
Current ratio (excluding RCCF) [†]	2,3	2,0	1,7	1,1	1,4	1,1	1,3
Current ratio (including RCCF)	1,7	1,5	1,7	1,0	1,1	1,1	1,0
Interest cover (times)	54,0	36,8	25,6	38,1	42,0	69,4	12,1

* The 2005 information has been restated to take account of the effect of adopting SAICA Circular 09/2006 and IFRS on 1 October 2004.

[#] The 2003 to 2004 statistics have not been restated to take account of the effect of adopting IFRS and therefore are still in terms of SA GAAP.

[†] These ratios have been restated in 2003 to 2007 to take account of the reallocation of the advance payments from inventory and contracts in progress to trade and other payables.

[♦] The 2008 percentages have been increased by 1,3% each as a result of the NSN commission now disclosed in operating income, whereas income from NSN was previously disclosed as income from associates.

[†] The STC on a special dividend in 2006 and the share buy-back in 2004 has been excluded in this calculation as well as abnormal items.

• There were no net borrowings in 2007 mainly due to Quince being equity accounted.